

FAFSA WORKSHEETS - CALENDAR YEAR 2005

FAFSA Worksheet A—Report Annual Amounts

Student/Spouse	Parents
\$ <input type="text"/> Earned income credit from IRS Form 1040—line 66a; 1040A—line 41a; or 1040EZ—line 8a	\$ <input type="text"/>
\$ <input type="text"/> Additional child tax credit from IRS Form 1040—line 68 or 1040A—line 42	\$ <input type="text"/>
\$ <input type="text"/> Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do not include food stamps or subsidized housing.	\$ <input type="text"/>
\$ <input type="text"/> Social Security benefits received, for all household members as reported in student's household size (or parents' household size), that were not taxed (such as SSI). Report benefits paid to parents in the parents' column, and benefits paid directly to student in the student/spouse column.	\$ <input type="text"/>
\$ <input type="text"/> Total for Worksheet A	Total for Worksheet A \$ <input type="text"/>

FAFSA Worksheet B—Report Annual Amounts

Student/Spouse	Parents
\$ <input type="text"/> Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$ <input type="text"/>
\$ <input type="text"/> IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17	\$ <input type="text"/>
\$ <input type="text"/> Child support you received for all children. Don't include foster care or adoption payments.	\$ <input type="text"/>
\$ <input type="text"/> Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b	\$ <input type="text"/>
\$ <input type="text"/> Foreign income exclusion from IRS Form 2555—line 43 or 2555EZ—line 18	\$ <input type="text"/>
\$ <input type="text"/> Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$ <input type="text"/>
\$ <input type="text"/> Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$ <input type="text"/>
\$ <input type="text"/> Credit for federal tax on special fuels from IRS Form 4136—line 15—nonfarmers only	\$ <input type="text"/>
\$ <input type="text"/> Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$ <input type="text"/>
\$ <input type="text"/> Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances	\$ <input type="text"/>
\$ <input type="text"/> Other untaxed income not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in adjusted gross income. Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$ <input type="text"/>
\$ <input type="text"/> Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form	XXXXXXXXXX
\$ <input type="text"/> Total for Worksheet B	Total for Worksheet B \$ <input type="text"/>

FAFSA Worksheet C—Report Annual Amounts

Student/Spouse	Parents
\$ <input type="text"/> Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040—line 50 or 1040A—line 31	\$ <input type="text"/>
\$ <input type="text"/> Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household.	\$ <input type="text"/>
\$ <input type="text"/> Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$ <input type="text"/>
\$ <input type="text"/> Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$ <input type="text"/>
\$ <input type="text"/> Total for Worksheet C	Total for Worksheet C \$ <input type="text"/>